

A. Issuance of Notes & Warrants

Date of Subscription of Notes with Warrants attached
Date of Issuance of Notes with Warrants attached

Notes*
Number of Notes (ODIRNANE) issued with a par value of €10,000 each
Warrants**
Number of Warrants (BSA) initially issued with a Warrant Exercise Price upon issuance of Warrants
Warrant Exercise Ratio adjusted as per Sec 6.13 of Schedule 4
Number of Shares to which the Warrants outstanding give access

Tranche 1		
17 July 2017 17 July 2017		
		100

Tranche 2		
18 Sep 2017 18 Sep 2017		
		50

Tranche 3		
20 Nov 2017 20 Nov 2017		
		50

Tranche 4		
22 Jan 2018 22 Jan 2018		
		50

B. Conversion of Notes & Exercise of Warrants

Conversion of Notes
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Date	Number	Number of Shares issued
11 Sep 2017	5	4.625
03 Oct 2017	15	15.166
18 Oct 2017	20	27.027
28 Dec 2017	10	16.863
22 Jan 2018	15	28.790
09 Feb 2018	10	21.786
20 Apr 2018	25	73.529
		0

Date	Number	Number of Shares issued
20 Apr 2018	25	73.529
29 May 2018	25	93.984
		0

Date	Number	Number of Shares issued
30 May 2018	25	93.984
07 Jun 2018	25	108.225
		0

Date	Number	Number of Shares issued
14 Jun 2018	20	93.457
25 Jun 2018	15	78.125
05 Jul 2018	15	81.967
		0

Exercise of Warrants

Notes Outstanding
Warrants Outstanding
Number of Shares Issued

0
0
187.786

0
0
167.513

0
0
202.209

0
0
253.549

* characteristics of the Notes are published on the Company's website
** characteristics of the Warrants are published on the Company's website

C. Overview

Notes Outstanding	0
Warrants Outstanding (applying adjusted Warrant Exercise Ratio as per Sec 6.13)	642.737
Number of Shares Outstanding as per 11 Dec 2018***	10.122.804
thereof number of shares issued for converted Notes	2.385.344
thereof number of shares issued for converted Warrants	0

*** this includes the ordinary shares upon conversion of outstanding NOXXON7%PT bonds

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Warrants**
Number of Warrants (BSA) initially issued with a Warrant Exercise Price upon issuance of Warrants

Warrant Exercise Ratio adjusted as per Sec 6.13 of Schedule 4
Number of Shares to which the Warrants outstanding give access

Tranche 5 & 6		
12 Mar 2018 12 Mar 2018		
100		
Date		
Number		
Number of Shares issued		
23 Jul 2018	10	59.880
01 Aug 2018	10	61.349
03 Aug 2018	20	122.699
16 Aug 2018	10	63.694
27 Aug 2018	15	100.000
30 Aug 2018	20	133.333
31 Aug 2018	15	100.000
Exercise of Warrants		0
Notes Outstanding	0	
Warrants Outstanding	0	
Number of Shares Issued	640.955	

Tranche 7		
06 Jun 2018 06 Jun 2018		
20		
of €3.01 each		
66.445		
2,144		
142.458		
Date		
Number		
Number of Shares issued		
31 Aug 2018	5	33.333
04 Sep 2018	15	100.000
Exercise of Warrants		0
Notes Outstanding	0	
Warrants Outstanding	66.445	
Number of Shares Issued	133.333	

Tranche 8		
02 Jul 2018 02 Jul 2018		
20		
of €2.39 each		
83.682		
1,702		
142.426		
Date		
Number		
Number of Shares issued		
04 Sep 2018	5	33.333
05 Sep 2018	15	100.000
Exercise of Warrants		0
Notes Outstanding	0	
Warrants Outstanding	83.682	
Number of Shares Issued	133.333	

Tranche 9		
13 Aug 2018 13 Aug 2018		
100		
of €2.03 each		
492.610		
1,446		
712.314		
Date		
Number		
Number of Shares issued		
05 Sep 2018	10	66.666
07 Sep 2018	90	600.000
Exercise of Warrants		0
Notes Outstanding	0	
Warrants Outstanding	492.610	
Number of Shares Issued	666.666	

B. Conversion of Notes & Exercise of Warrants

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Exercise of Warrants

Notes Outstanding
Warrants Outstanding
Number of Shares Issued

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C. Overview

Notes Outstanding	0
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thereof number of shares issued for converted Notes	2.385.344
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