Notes and Warrants issued on the basis of the financing published on 02 May 2017

A. Issuance of Notes & Warrants	Tranche 1	Tranche 2	Tranche 3	Tranche 4			
Date of Subscription of Notes with Warrants attached Date of Issuance of Notes with Warrants attached	17 July 2017 17 July 2017	18 Sep 2017 18 Sep 2017	20 Nov 2017 20 Nov 2017	22 Jan 2018 22 Jan 2018			
<u>Notes</u> * Number of Notes (ODIRNANE) issued with a par value of €10,000 each	100	50	50	50			
<u>Warrants**</u> Number of Warrants (BSA) initially issued with a Warrant Exercise Price upon issuance of Warrants							
Warrant Exercise Ratio adjusted as per Sec 6.1.13 & 6.1.1 & 6.1.12 of Schedule 4 Number of Shares to which the Warrants outstanding give access							
B. Conversion of Notes & Exercise of Warrants	Date Number of Shares issued	Date Number Of Shares issued	Date Number of Shares issued	Date Number Of Shares issued			
Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes	11 Sep 2017 5 4.625 03 Oct 2017 15 15.166 18 Oct 2017 20 27.027 28 Dec 2017 10 16.863 22 Jan 2018 15 28.790 09 Feb 2018 10 21.786 20 Apr 2018 25 73.529	20 Apr 2018 25 73.529 29 May 2018 25 93.984	30 May 2018 25 93,984 07 Jun 2018 25 108,225	14 Jun 2018 20 93.457 25 Jun 2018 15 78.125 05 Jul 2018 15 81.967			
Exercise of Warrants Exercise of Warrants Exercise of Warrants Exercise of Warrants Exercise of Warrants Exercise of Warrants	0 0 0 0 0	0 0 0 0 0 0		0 0 0 0 0			
Notes Outstanding Warrants Outstanding Number of Shares Issued	0 0 187.786	0 0 167.513	0 0 202.209	0 0 253.549			

* characteristics of the Notes are published on the Company's website

** characteristics of the Warrants are published on the Company's website ***135,271 Warrants originally issued, thereof 64,515 exercised and 70,756 expired

C. Overview

Notes Outstanding	0
Warrants Outstanding	0
Number of Shares Outstanding taking into account the shares issuance after exercise of warrants	
and conversion of CBs on 02 June 2022	125.610.762
thereof number of shares issued for converted Notes	2.385.344
thereof number of shares issued for converted Warrants	8.117.005

Notes and Warrants issued on the basis of the financing published on 02 May 2017

A. Issuance of Notes & Warrants	Tranche 5 & 6			Tranche 7		Tranche 8			Tranche 9			Warrants issued to Spring Capital investors and Kreos**				
Date of Subscription of Notes with Warrants attached Date of Issuance of Notes with Warrants attached	12 Mar 2018 12 Mar 2018			06 Jun 2018 06 Jun 2018		02 Jul 2018 02 Jul 2018		13 Aug 2018 13 Aug 2018		May - July 2017		7				
<u>Notes*</u> Number of Notes (ODIRNANE) issued with a par value of €10,000 each	100			20		20		100			0					
Warrants** Number of Warrants (BSA) initially issued with a Warrant Exercise Price upon issuance of Warrants Warrant Exercise Ratio adjusted as per Sec 6.1.13 & 6.1.1 & 6.1.12 of Schedule 4					of €3.01 each ratio @ final conversion	66.445		of €2.39 each ratio @ final conversion	83.682		of €2.03 each ratio @ final conversion	492.610 26.460		of €18.60 each ratio @ final conversion	135.271 58,412	
Number of Shares to which the Warrants outstanding give access						-,						,				
B. Conversion of Notes & Exercise of Warrants	Date	Number	Number of Shares issued	-	Date	Number	Number of Shares issued	Date	Number	Number of Shares issued	Date	Number	Number of Shares issued	Date	Number	Number of Shares issued
Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes Conversion of Notes	23 Jul 2018 01 Aug 2018 03 Aug 2018 16 Aug 2018 27 Aug 2018 30 Aug 2018 31 Aug 2018	10 10 20 10 15 20 15	61.349 122.699 63.694 100.000 133.333		31 Aug 2018 04 Sep 2018	5 15	33.333 100.000	04 Sep 2018 05 Sep 2018	5 15	33.333 100.000	05 Sep 2018 07 Sep 2018	10 90				0
Exercise of Warrants Exercise of Warrants Exercise of Warrants Exercise of Warrants Exercise of Warrants Exercise of Warrants			0 0 0 0 0		22. Jan 20 12. Feb 20	33.445 33.000	210.803 207.999 0 0 0 0	05. Mai 20 06. Mai 20	42.972 40.710		23. Apr 20 27. Apr 20 28. Apr 20 13. Mai 20 26. Mai 20 02. Jun 22	207.598 76.673 112.498 28.996 25.067 41.778	400.003 586.902 173.512 150.001	30. Apr 21 30. Apr 21 30. Apr 21	53.763 8.064 2.688	471.034
Notes Outstanding Warrants Outstanding Number of Shares Issued		0 0	640.955			0 0	552.135	L	0	647.224		0	4.082.529		0	3.768.449

* characteristics of the Notes are published on the Company's website

** characteristics of the Warrants are published on the Company's website ***135,271 Warrants originally issued, thereof 64,515 exercised and 70,756 expired

C. Overview

Notes Outstanding	0
Warrants Outstanding	0
Number of Shares Outstanding taking into account the shares issuance after exercise of warrants	
and conversion of CBs on 02 June 2022	125.610.762
thereof number of shares issued for converted Notes	2.385.344
thereof number of shares issued for converted Warrants	8.117.005