

Notes and Warrants issued on the basis of the financing published on 02 May 2017

A. Issuance of Notes & Warrants

Date of Subscription of Notes with Warrants attached
Date of Issuance of Notes with Warrants attached

Notes*
Number of Notes (ODIRNANE) issued with a par value of €10,000 each

Warrants**
Number of Warrants (BSA) initially issued with a Warrant Exercise Price upon issuance of Warrants
Warrant Exercise Ratio adjusted as per Sec 6.1.13 & 6.1.1 & 6.1.12 of Schedule 4
Number of Shares to which the Warrants outstanding give access

Tranche 1	
17 July 2017 17 July 2017	
100	

Tranche 2	
18 Sep 2017 18 Sep 2017	
50	

Tranche 3	
20 Nov 2017 20 Nov 2017	
50	

Tranche 4	
22 Jan 2018 22 Jan 2018	
50	

B. Conversion of Notes & Exercise of Warrants

Conversion of Notes
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Exercise of Warrants
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Date	Number	Number of Shares issued
11 Sep 2017	5	4.625
03 Oct 2017	15	15.166
18 Oct 2017	20	27.027
28 Dec 2017	10	16.863
22 Jan 2018	15	28.790
09 Feb 2018	10	21.786
20 Apr 2018	25	73.529
		0
		0
		0
		0
		0
		0
		0

Date	Number	Number of Shares issued
20 Apr 2018	25	73.529
29 May 2018	25	93.984
		0
		0
		0
		0
		0
		0

Date	Number	Number of Shares issued
30 May 2018	25	93.984
07 Jun 2018	25	108.225
		0
		0
		0
		0
		0
		0

Date	Number	Number of Shares issued
14 Jun 2018	20	93.457
25 Jun 2018	15	78.125
05 Jul 2018	15	81.967
		0
		0
		0
		0
		0

Notes Outstanding 0
Warrants Outstanding 0
Number of Shares Issued 187.786

0
0
167.513

0
0
202.209

0
0
253.549

* characteristics of the Notes are published on the Company's website
** characteristics of the Warrants are published on the Company's website
***135,271 Warrants originally issued, thereof 64,515 exercised and 70,756 expired

C. Overview

Notes Outstanding	0
Warrants Outstanding	41.778
Number of Shares Outstanding taking into account the shares issuance after conversion of CBs on 07 September 2021	70.604.976
thereof number of shares issued for converted Notes	2.385.344
thereof number of shares issued for converted Warrants	7.011.560

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B. Conversion of Notes & Exercise of Warrants

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Exercise of Warrants
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Notes Outstanding
Warrants Outstanding
Number of Shares Issued

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Tranche 5 & 6			Tranche 7			Tranche 8			Tranche 9			Warrants issued to Spring Capital investors and Kreos**		
12 Mar 2018 12 Mar 2018			06 Jun 2018 06 Jun 2018			02 Jul 2018 02 Jul 2018			13 Aug 2018 13 Aug 2018			May - July 2017		
100			20			20			100			0		
			of €3.01 each 66.445 ratio @ final conversion 6,303			of €2.39 each 83.682 ratio @ final conversion 6,141			of €2.03 each 492.610 6,376 266.377			of €18.60 each 135.271 *** ratio @ final conversion 58,412 0		
Date	Number	Number of Shares issued	Date	Number	Number of Shares issued	Date	Number	Number of Shares issued	Date	Number	Number of Shares issued	Date	Number	Number of Shares issued
23 Jul 2018	10	59.880	31 Aug 2018	5	33.333	04 Sep 2018	5	33.333	05 Sep 2018	10	66.666			
01 Aug 2018	10	61.349	04 Sep 2018	15	100.000	05 Sep 2018	15	100.000	07 Sep 2018	90	600.000			
03 Aug 2018	20	122.699												
16 Aug 2018	10	63.694												
27 Aug 2018	15	100.000												
30 Aug 2018	20	133.333												
31 Aug 2018	15	100.000												
		0	22. Jan 20	33.445	210.803	05. Mai 20	42.972	263.891	23. Apr 20	207.598	1.000.000	30. Apr 21	53.763	3.140.404
		0	12. Feb 20	33.000	207.999	06. Mai 20	40.710	250.000	27. Apr 20	76.673	400.003	30. Apr 21	8.064	471.034
		0			0			0	28. Apr 20	112.498	586.902	30. Apr 21	2.688	157.011
		0			0			0	13. Mai 20	28.996	173.512			0
		0			0			0	26. Mai 20	25.067	150.001			0
		0			0			0						0
	0			0			0			0			0	
	0			0			0			41.778			0	
		640.955			552.135			647.224			2.977.084			3.768.449