

**OVERVIEW OF ISSUANCE AND SUBSCRIPTION AGREEMENT FOR CONVERTIBLE BONDS
ATLAS SPECIAL OPPORTUNITIES LLC & NOXXON PHARMA NV ***

* characteristics of the Convertible Bonds are published in the Annex of the press releases of 22 April 2020 and as amended on 14 October 2020 as documented on Company's website

Total Bonds Issued	8.655	
Number unconverted	918	
Number converted	7.737	
Shares issued from conversions	17.691.277	
Total NOXXON shares outstanding**	70.604.976	07. Sep 21
Capital in EUR**	706.049,76	07. Sep 21

**taking into account the shares issuance following conversion of CBs on 07 Sep 2021

Issued Convertible Bonds

Tranche No.	Date	Number Issued	Nominal Value
1	22. Apr 20	1.324	€ 1.324.000
2	06. Mai 20	483	€ 483.000
3 & 4	12. Jun 20	967	€ 967.000
5 & 6	20. Okt 20	967	€ 967.000
Drug Manufacturing	29. Dez 20	2.546	€ 2.546.000
7-9, Remainder Drug Manufacturing	01. Jun 21	2.368	€ 2.368.000
10			€ -
11			€ -
12			€ -
13			€ -
14			€ -
15			€ -
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29			€ -
30			€ -
31			€ -

Convertible Bonds Converted to Shares

Conversion No.	Date	Price per share paid	No. Bonds Converted	Shares Received
1	23. Apr 20	€ 0,3849	1.300	3.377.500
2	06. Mai 20	€ 0,6002	507	844.718
3	16. Jun 20	€ 0,5902	250	423.585
4	17. Jun 20	€ 0,5902	250	423.585
5	21. Jul 20	€ 0,4841	467	964.676
6	02. Nov 20	€ 0,3805	967	2.541.392
7	30. Dez 20	€ 0,5355	1.000	1.867.413
8	30. Dez 20	€ 0,5355	1.000	1.867.413
9	18. Mai 21	€ 0,4164	546	1.311.239
10	11. Jun 21	€ 0,4071	300	736.919
11	24. Jun 21	€ 0,3722	250	671.681
12	22. Jul 21	€ 0,3552	200	563.063
13	30. Jul 21	€ 0,3437	400	1.163.805
14	06. Sep 21	€ 0,3211	300	934.288
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