

Notes and Warrants issued on the basis of the financing published on 02 May 2017

A. Issuance of Notes & Warrants

Date of Subscription of Notes with Warrants attached
Date of Issuance of Notes with Warrants attached

Notes*
Number of Notes (ODIRNANE) issued with a par value of €10,000 each

Warrants**
Number of Warrants (BSA) initially issued with a Warrant Exercise Price upon issuance of Warrants

Warrant Exercise Ratio adjusted as per Sec 6.1.13 & 6.1.1 & 6.1.12 of Schedule 4
Number of Shares to which the Warrants outstanding give access

Tranche 1		
17 July 2017 17 July 2017		
	100	

Tranche 2		
18 Sep 2017 18 Sep 2017		
	50	

Tranche 3		
20 Nov 2017 20 Nov 2017		
	50	

Tranche 4		
22 Jan 2018 22 Jan 2018		
	50	

B. Conversion of Notes & Exercise of Warrants

Conversion of Notes
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Conversion of Notes

Exercise of Warrants
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Exercise of Warrants

Date	Number	Number of Shares issued
11 Sep 2017	5	4.625
03 Oct 2017	15	15.166
18 Oct 2017	20	27.027
28 Dec 2017	10	16.863
22 Jan 2018	15	28.790
09 Feb 2018	10	21.786
20 Apr 2018	25	73.529
		0
		0
		0
		0
		0
		0

Date	Number	Number of Shares issued
20 Apr 2018	25	73.529
29 May 2018	25	93.984
		0
		0
		0
		0
		0
		0

Date	Number	Number of Shares issued
30 May 2018	25	93.984
07 Jun 2018	25	108.225
		0
		0
		0
		0
		0
		0

Date	Number	Number of Shares issued
14 Jun 2018	20	93.457
25 Jun 2018	15	78.125
05 Jul 2018	15	81.967
		0
		0
		0
		0
		0

Notes Outstanding
Warrants Outstanding
Number of Shares Issued

0
0
187.786

0
0
167.513

0
0
202.209

0
0
253.549

* characteristics of the Notes are published on the Company's website
** characteristics of the Warrants are published on the Company's website
***135,271 Warrants originally issued, thereof 64,515 exercised and 70,756 expired

C. Overview

Notes Outstanding	0
Warrants Outstanding	0
Number of Shares Outstanding taking into account the shares issuance after exercise of warrants and conversion of CBs on 02 June 2022	125.610.762
thereof number of shares issued for converted Notes	2.385.344
thereof number of shares issued for converted Warrants	8.117.005

