

TME Pharma is a biotech company focused on developing novel therapies for treatment of the most aggressive cancers. We specialize in approaches targeting the **tumor microenvironment (TME)**. Our unique technology breaks tumor protection barriers against the immune system and blocks tumor repair by neutralizing chemokines in the TME. *TME Pharma's* approach works in combination with other forms of treatment to weaken tumor defenses and enable

greater therapeutic impact. *TME Pharma's* mission is to improve treatment outcomes for patients with cancer where the tumor microenvironment significantly limits survival.

The lead compound **NOX-A12** acts in two distinct mechanisms of action, presenting great potential for developing this asset in various oncology indications. Currently, *TME Pharma* is focused on **brain cancer (glioblastoma, GBM)**, with promising topline clinical results.

Market potential & timing

Indication	Clinical Phase	target population US & EU ²	total addressable market	next inflection points
NOX-A12 + radiotherapy Brain cancer / glioblastoma ¹	Phase 1/2 ongoing	29,000	\$2.5 bn	Q1 2024: open IND & FDA feedback on Fast Track
NOX-A12 + immunotherapy Pancreatic cancer	Phase 1/2 completed	69,000	\$6 bn	Financing & initiation of randomized Phase 2

1. Orphan drug status US & EU; expansion arms + anti-VEGF, + anti-PD-1 2. New cases per year

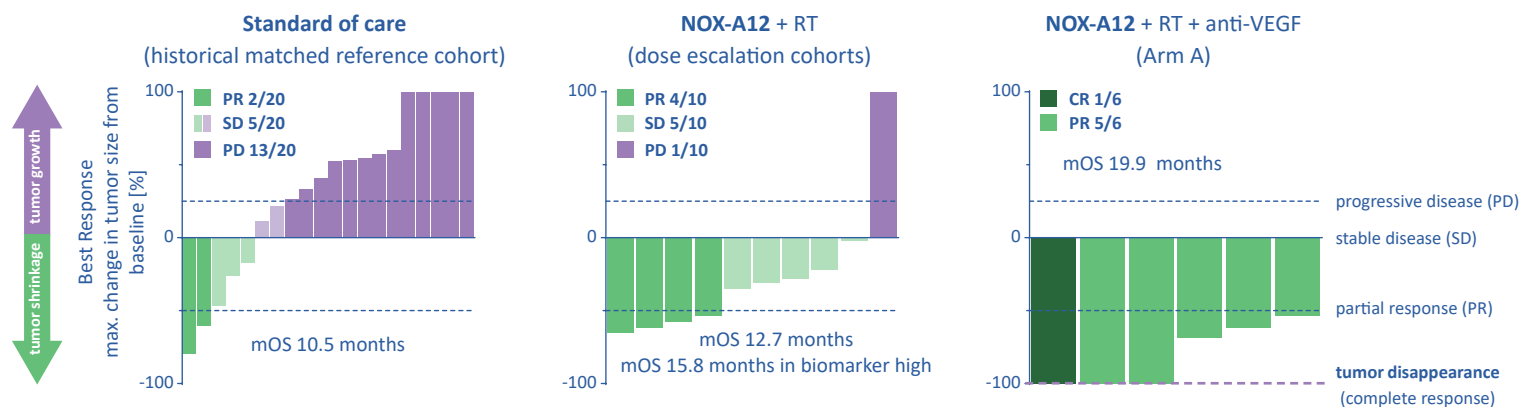
Glioblastoma – Ground-Breaking Top Line Phase 1/2 Data

Glioblastoma is a devastating orphan brain cancer where the TME plays a significant role. Following radiotherapy (RT) treatment that kills tumor cells and destroys the local blood vessels, **NOX-A12** blocks the revascularization of the tumor area, thus preventing tumor cells

from growing and proliferating again and enhances the anti-cancer immune response by increasing the number activated, proliferating cytotoxic T-cells to the tumor tissue.

Cohort therapy	Patients with tumor size reduction	Tumor reduction ≥ 50% ³
Standard of care (chemotherapy + RT) (n=20)	25%	10%
NOX-A12 + RT (n=10)	90%	40%
NOX-A12 + RT + anti-VEGF (n=6)	100%	100% ⁵

3. radiographic partial response 4. Wick, W. (2013) J. Clin. Oncol. Vol 31, 15 suppl 2002 5. 83% of patients maintained mRANO (modified Response Assessment in Neuro-Oncology)



Clinical highlights

Exciting results of NOX-A12 + RT + anti-VEGF combination:

- 19.9 months median overall survival (mOS)
- 10-fold improvement in 21-month survival vs. standard of care (50% vs 5%)
- 100% PR and 83% durable PR
- 50% of patients (3 of 6) with >99% tumor size reduction including 1 complete response

Upcoming catalysts in 2024

- NOX-A12 + RT + anti-VEGF arm – update on mOS expected in February 2024
- open IND and FDA feedback on Fast Track Designation in Q1 2024

market	EuroNext Growth Paris	market cap	~ €7 M*
ticker	ALTME	no. shares	24,437,861*
ISIN	NL0015000YE1	liquidity contract	Invest securities

* As of February 13, 2024.

This document contains forward-looking statements. Please see prospectus, press releases and financial statements on website before making any investment.

TME Pharma
Max-Dohrn-Strasse 8-10
10589 Berlin, Germany
www.tmepharm.com

Aram Mangasarian, PhD, CEO
Dr. Jarl-Ulf Jungnelius, CMO